

## 2021-2022 GRANT RECIPIENTS

<b>United Way of Erie County</b> 8 scholarships for current students at Strong Vincent Middle School to attend the Reyburn Sailing School and 1 scholarship for a race team participant.	<b>\$6,300</b>
<b>YMCA</b> Support for Y-Teens to attend a maritime program at the Bayfront Maritime Center	<b>\$4,500</b>
<b>Regional Science Consortium</b> Support for the retrieval of the Lake Erie buoys	<b>\$1,400</b>
<b>YMCA Camp Fitch</b> Purchase of Hobie sailboat	<b>\$4,150</b>
<b>Asbury Woods</b> Support for the Children's Water Festival	<b>\$1,500</b>
<b>Presque Isle Light Station</b> Funding for a self-guided audio tour of the grounds and related print and electronic materials	<b>\$3,550</b>
<b>Gannon, and Penn State Behrend Universities</b> Intercollegiate sailing programs and repair of broken mast	<b>\$5,000</b>
<b>Tall Ships Erie</b> Support for the Tall Ships Festival	<b>\$5,000</b>
<b>NAMI</b> Funding for a sail on the Lettie G for its clients	<b>\$3,897</b>
<b>Frolic on the Bay Restricted Fund</b> Hats for participants	<b>\$2,000</b>



## PLAN FOR THE FUTURE

Join us as we embark on a new program to grow the Foundation through planned giving. Request our brochure "A Guide for Supporting Erie's Maritime Future" and consider joining the Burgee Society, our way of recognizing those persons who give through their estate plan.

## HOW TO GIVE

To donate online, visit [ErieYachtClubFoundation.org](http://ErieYachtClubFoundation.org).

## BOARD OF TRUSTEES

Bill Lillis Sr., Chair	Jim McBrier
Doug Loesel, Vice Chair	P/C Dave Sanner
Rick Seibel, Treasurer	Marc Turner
Alex Cox, Secretary	Jamie Taylor
P/C Bill Lasher	Barb Weibel
P/C Peter Lund	Jennifer Farrar, Staff Assistant
Char Mashyna	



The Erie Yacht Club Foundation  
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[ErieYachtClubFoundation.org](http://ErieYachtClubFoundation.org)



2021-2022

# ANNUAL REPORT

The Erie Yacht Club Foundation

Advancing maritime education, promoting youth and intercollegiate sailing competition, and expanding opportunities in boating.



## LETTER FROM THE CHAIR

As we reach the end of our fiscal year, it's time to reflect on what we accomplished and think about what remains to be done in the years ahead to advance maritime education, promote youth and intercollegiate sailing competition, and expanding opportunities in boating.

This past year, the Foundation Board held important discussions on our role in the community. These conversations focused on how we can make the biggest impact on our community. Some larger projects being discussed involve health care and boating, development of high school sailing, providing scholarships for marine mechanics and additional youth learn-to-sail programs elsewhere on the Bay.

The Boathouse Party was once again a great success and along with the Online Auction, Erie Gives, our annual appeal, memorials and honorariums, the Foundation raised nearly \$100,000. Based on the new distribution policy, those funds will be used to cover FY 2022-23 administration expenses with the balance divided equally between our grant program and the endowment.

As a result of raising awareness of the Foundation through local media, we were pleased to make grants to more nonprofit organizations than in previous years. The 10 Erie County nonprofit organizations that received grants throughout Erie County are included in this report.

We appreciate the support given to the Foundation this past year. In an effort to grow the endowment, plans are underway to promote planned giving. A brochure that details and encourages donations utilizing estates, trusts and retirement plans is now available on our website and in the club house. If you aren't currently a contributor, we hope you will consider a donation as part of your year-end giving. These donations are added directly to our endowment, which will allow us to continue to support those programs and activities that address our mission.

-Bill Lillis Sr., Chair



## STATEMENT OF FINANCIAL POSITION:

As of October 31, 2022

<b>ASSETS</b>		
Cash and Investments	\$	492,036
Non Depreciable Assets	\$	45,000
Building, Net	\$	752,194
<b>Total Assets</b>	<b>\$</b>	<b>1,289,231</b>

Administrative Fund	\$	34,801
Restricted Cash	\$	5,750
Commodore Fund	\$	190,134
Rickloff Family Sail Fund	\$	27,307
Education Building	\$	848,037
McBrier Family Fund	\$	50,953
Reyburn Sailing School Fund	\$	94,683
Community Needs-Based Scholarship Fund	\$	37,566
<b>Total Net Assets</b>	<b>\$</b>	<b>1,289,231</b>

## STATEMENT OF REVENUE, EXPENSES, AND GRANTS PAID:

For the year ending October 31, 2022

<b>PUBLIC SUPPORT</b>		
Commodore Fund	\$	6,559
Reyburn Sailing School Fund	\$	1,400
McBrier Family Fund	\$	3,500
Community Needs-Based Scholarship Fund	\$	1,675
Rickloff Family Sail Fund	\$	950
Erie Gives	\$	5,532
Fundraisers	\$	79,599
<b>Total Public Support</b>	<b>\$</b>	<b>99,215</b>

Net Investment Gain		(85,831)
<b>Total Revenues</b>	<b>\$</b>	<b>13,385</b>

<b>EXPENDITURES</b>		
Grants and Awards	\$	38,152
Boathouse Party		
Fundraiser Expenses	\$	23,013
Professional Fees	\$	2,050
Administrative	\$	323
Development	\$	11,642
<b>Total Expenditures</b>	<b>\$</b>	<b>75,180</b>

## OUR FUNDS:

### The Commodore's Fund

An unrestricted permanent fund supporting annual grants to programs and projects within our mission.

### Community Needs-Based Scholarship Fund

A scholarship program providing educational support to youth and adult community members who might otherwise not participate in maritime education.

### Reyburn Sailing School Fund

A permanent fund supporting programs, needs and scholarships of the Reyburn Sailing School.

### McBrier Education Fund

Supporting instruction that advances Erie youth in the skills of sailboat racing.

### Rickloff Family Sail Fund

A fund to support the replacement of sails for the Reyburn Sailing School.

### Designated Fund for Pass-Through Gifts

Use the Foundation to help your favorite nonprofit charitable maritime education program or event.

To learn more about our funds or to donate online, visit [ErieYachtClubFoundation.org](http://ErieYachtClubFoundation.org).



## 2021-2022 CONTRIBUTORS

### ERIE GIVES DONORS:

Betsy and Dennis Bort	David C. Hyland	June Pinte
Mary Ann Brugger	Clarke Kuebler	Morris Coupling
Ron Busse	Brian Lasher	Company
Emily and Alex Cox	Bill Lasher	Nancy Potter
Kathy and John Darr	Amanda & Andrew Lincoln	Steve and Mary Radack
Bradley and Lauri Enterline	Douglas and Jody Loesel	Mark and Janet Rickloff
Mr. and Mrs. Patrick Faller	Peter Lund MD	Laurie B. Root
Jennifer A. Farrar	Char and Mike Mashyna	Steve and Deb Schuyler
Frontier General Contracting, Inc.	Paula Massey & Mark Middleton	Jay and Cass Shimek
Bill & Patty Gloekler	Mike and Sara Musone and family	Richard H. Speicher / MC Gensheimer
Michelle Griffith-Aresco	Dan and Heidi Myers	Glenn Thompson
Rick & Mary Hersey	Perry Construction Group	Shawn Van Hove M.D.
Craig and Shelley Hill		

### BOATHOUSE PARTY AND ONLINE AUCTION:

<b>Host</b>		
Marquette Savings Bank/John & Becky Dill	Patty and Mickey McMahon	M C Hammel Companies
<b>Admiral</b>	PNC Bank	Robert Hessinger
Anonymous	Michael Preston	Jack Jamison
Teresa Brugger	RCR Yachts	Paul Kopkowski
John and Betsy	Marissa Rickloff & Santiago Hernandez	Lillis McKibben
John V. Schultz	Matthew Rickloff	Bongiovanni & Co
Furniture	Peter & Mallory Rickloff	Bill and Colleen Lasher
Loesel Schaaf Insurance Co.	Modular Engineering	Mary Lindquist
Mark and Janet Rickloff	Schaffner, Knight, Minnaugh & Co., P.C.	Cindy and Tom Madura
<b>Captain</b>	Marc & Amy Turner	Deb and Des McDonald
Britton Family Trust	UPMC Health Plan/UPMC Hamot	Mike and Susan McCormick
Corporate Glass		Joseph McCormick
Frontier General Contracting		Construction Company
Griffith Properties		MacDonald, Illig Jones & Britton LLP
Captain Tom Hagan		Sara Mead
Insurance		Alex, Lindsay, Isla and Mari Stachelek
Management Company/ "The Bloomstines"		Dr. Greg Stachelek, Dr. Jessica Berge, Julian & Cary Stachelek
J Thomas Tree Service		Barry and Carol Stamm
Knox McLaughlin		M.C. Gensheimer/ Rich Speicher
Gornall & Sennett, P.C.		SEPCO
Peter Lund/Lund Family		Shawn VanHove MD
Robert Maas		Matt and Marian Wolford & Family
McBrier Sailors		
Family		
McBrier Properties		

### Skipper

American Cruising Sails	Bob & Cathy Becker	William Conner
Budget Blinds of Erie/Jamie and Maureen Taylor	J. Brad Bellotte	Harvey & Louise Downey
Cifelli Auto Sales & Service	Cifelli Auto Sales & Service	Neala & Jeff Eastman/Windward Solutions
William Conner	Harvey & Louise Downey	Brad & Lauri Enterline
Harvey & Louise Downey	Neala & Jeff Eastman/Windward Solutions	Richard & Sharon Fish

### First Mate

Mary Ann Brugger	Bill Coleman
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### FUND CONTRIBUTORS:

#### The Commodore's Fund

Anonymous	Harold Bender II	Geoffrey Bond	Mary Ann Brugger	J. Pat & Cindy Dean	John Enders	Jon & Suellen	Gerbracht	James Hartwell	B. Scott & Amy Cuzzola Kern	C. Dean Klahr, Jr.	J. Clarke Kuebler	Chris Laird	Dee Lasher	William & Linda Lillis	David Lund	Robert & Sandra Nelson	Bruce Raimy	Randy Rydzewski	Roger Taft	Kathryn Torrance in memory of D. R. Squelia	Matthew & Marian Wolford	David Zurn in memory of Blaine Minhinnick
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#### Boathouse Capital Fund

Jerome Bien	Nicholas Scott	Susan & John Dunn	in memory of Desmond McDonald
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#### Reyburn Sailing School Fund

Charlie & Renee Caryl	Alexa Hunter	Seung & Lisa Minn	Vincent Ridikas	Heidi Reyburn	Stan schuyler	Jerome & Lois Simon
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#### McBrier Education Fund

Betsy Emling in memory of Jerry Emling
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#### Rickloff Family Sail Fund

Gary & Tania Hanlin	Mark Rickloff in memory of Don Lasher	J. Thomas Simmons
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#### Designated Fund for Pass-Through Gifts

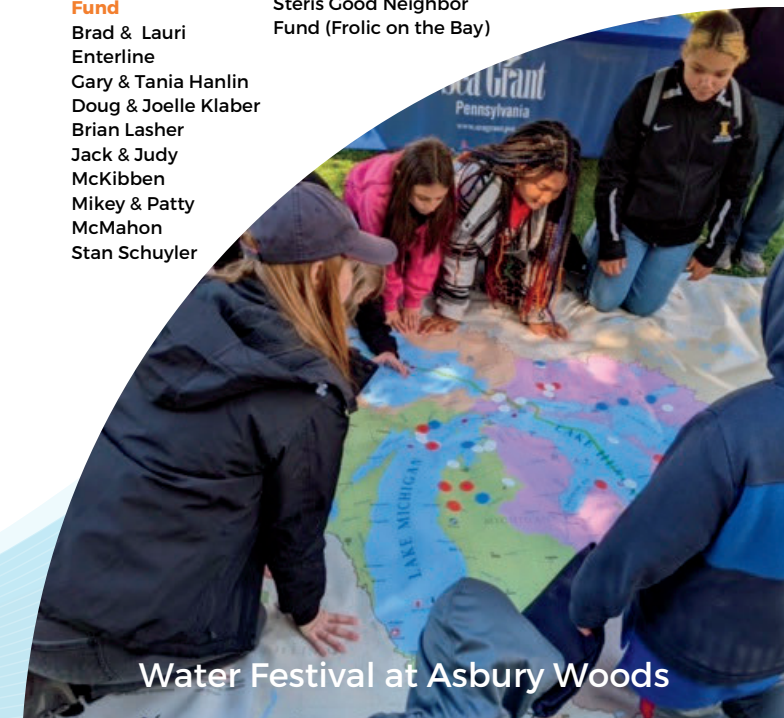
David Blake (Bayfront Maritime Center)	Steris Good Neighbor Fund (Frolic on the Bay)
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#### Community Needs-Base Scholarship Fund

Brad & Lauri Enterline	Gary & Tania Hanlin	Doug & Jolle Klaber	Brian Lasher	Jack & Judy McKibben	Mikey & Patty McMahon	Stan Schuyler
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### INKIND DONORS:

Monica and Mark Bloomstine	Bill Coleman	Pam & Dave Davis/Gene Davis Sales & Service	Will Donahue	Beth Dubik	Jeff Eastman	Erie Beer	Richard & Sharon Fish	Gordon's Butcher & Market/Firestone's/Cap & Cork	Dave Haller	Terry Irvin	J. Thomas Tree Service	John V Schultz	Furniture	KimKopy	Bill & Colleen Lasher	Char & Mike Mashyna	Jim McBrier	Matt Niemic	Dave Penman	Relish/Jennifer Reed	Roger Richards	Matthew Rickloff	Scott Enterprises	Dean Zeller
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Water Festival at Asbury Woods