



## A GUIDE FOR SUPPORTING ERIE'S MARITIME FUTURE

## Our Mission

Advancing maritime education, promoting youth and intercollegiate sailing competition, and expanding opportunities in boating.



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*find out how to make  
a difference through  
estate planning...*

The Erie Yacht Club Foundation grows endowments that support education, scholarships, and other maritime activities.

## MAKE A GIFT WITH LASTING IMPACT

One of the best ways to make a lasting and impactful difference in our community is with planned giving. You may make a planned gift through:

- A lifetime gift of cash or securities
- Bequest through your will or trust
- IRA Gift
- Burgee Society



Grant for a minicamp for inner-city teens

## Gift by Bequest

Bequests through a will or trust are the most common way of leaving a charitable gift. Both can be an effective solution if you want to leave a significant contribution but prefer to maintain the full use and enjoyment of your assets during your lifetime.

## IRA Gift

You can make a lifetime gift using funds from your IRA and they can be accomplished simply without tax complications. You can also make the gift now - while you are still living to see the impact of your generosity.

## Burgee Society

You can become a member of the Burgee Society by making an annual gift of \$1,000+ to any of our existing funds, or by creating your own named fund with a minimum donation of \$10,000. You will be recognized as a donor and invited to an annual event for the Burgee Society. You can find a complete list of our current funds on our website.

Grant for scholarships to allow 8 underserved youth to attend the Reyburn Sailing School



## Get started...

1. Contact your financial advisor to decide which gift is best for you.
2. Depending on your method of giving, you may need to update your beneficiary form, or simply provide our foundation name and tax ID number. Your financial planner or attorney will help you with this process.
3. Let us know how you will be gifting to us so we can thank you properly and include you as a member of the Burgee Club.

If you have any questions regarding leaving a gift to the Erie Yacht Club Foundation, please contact us.